

### Historical Revenue by End-Market

Revenue (\$M)	1Q15	2Q15	3Q15	4Q15	1Q16	2Q16	3Q16	4Q16	1Q17	2Q17	3Q17	4Q17	14 week			
													1Q18	2Q18	3Q18	4Q18
Analog Devices	\$772	\$821	\$863	\$979	\$769	\$779	\$870	\$1,004	\$984	\$1,001	\$1,065	\$1,144	--	--	--	--
Linear Technology	\$365	\$367	\$362	\$346	\$365	\$359	\$372	\$378	\$378	\$374	\$393	\$397	--	--	--	--
<b>Total</b>	<b>\$1,137</b>	<b>\$1,188</b>	<b>\$1,225</b>	<b>\$1,325</b>	<b>\$1,134</b>	<b>\$1,138</b>	<b>\$1,242</b>	<b>\$1,382</b>	<b>\$1,362</b>	<b>\$1,375</b>	<b>\$1,458</b>	<b>\$1,541</b>	<b>\$1,519</b>	<b>\$1,513</b>	<b>\$1,573</b>	<b>\$1,597</b>
<b>End-Market</b>																
Industrial	\$531	\$568	\$557	\$526	\$522	\$558	\$553	\$575	\$593	\$662	\$706	\$714	\$739	\$785	\$790	\$788
Automotive	\$199	\$219	\$215	\$215	\$215	\$228	\$225	\$238	\$226	\$234	\$238	\$241	\$254	\$241	\$249	\$245
Communications	\$289	\$267	\$228	\$243	\$250	\$253	\$264	\$257	\$256	\$260	\$261	\$273	\$286	\$289	\$325	\$352
Consumer	\$119	\$134	\$226	\$340	\$148	\$98	\$199	\$312	\$286	\$218	\$253	\$313	\$240	\$198	\$209	\$211
<b>QoQ</b>																
Industrial	-5%	7%	-2%	-6%	-1%	7%	-1%	4%	3%	12%	7%	1%	4%	14%	1%	0%
Automotive	-5%	10%	-2%	0%	0%	6%	-1%	5%	-5%	3%	2%	1%	5%	2%	3%	-1%
Communications	-4%	-7%	-15%	7%	3%	1%	4%	-3%	0%	1%	0%	5%	5%	9%	13%	8%
Consumer	1%	13%	68%	51%	-57%	-34%	104%	57%	-8%	-24%	16%	24%	-24%	-11%	5%	1%
<b>Total</b>	<b>-4%</b>	<b>5%</b>	<b>3%</b>	<b>8%</b>	<b>-14%</b>	<b>0%</b>	<b>9%</b>	<b>11%</b>	<b>-1%</b>	<b>1%</b>	<b>6%</b>	<b>6%</b>	<b>-1%</b>	<b>7%</b>	<b>4%</b>	<b>2%</b>
<b>YoY</b>																
Industrial	18%	15%	5%	-5%	-2%	-2%	-1%	9%	14%	19%	28%	24%	25%	19%	12%	10%
Automotive	4%	4%	5%	4%	8%	4%	5%	10%	5%	3%	6%	2%	12%	3%	4%	2%
Communications	28%	9%	-11%	-19%	-13%	-5%	16%	6%	3%	2%	-1%	6%	12%	11%	25%	29%
Consumer	27%	41%	120%	188%	24%	-27%	-12%	-8%	94%	124%	27%	0%	-16%	-9%	-18%	-33%
<b>Total</b>	<b>18%</b>	<b>14%</b>	<b>12%</b>	<b>12%</b>	<b>0%</b>	<b>-4%</b>	<b>1%</b>	<b>4%</b>	<b>20%</b>	<b>21%</b>	<b>17%</b>	<b>12%</b>	<b>11%</b>	<b>10%</b>	<b>8%</b>	<b>4%</b>

Amount in the table above have been calculated based on unrounded numbers. Accordingly, certain amounts may not add due to the effect of rounding

**Notes:**

With the exception of 2Q17 and 3Q17 for Linear Technology Corporation, the above information represents GAAP revenues as reported by Analog Devices, Inc. and Linear Technology Corporation based on the fiscal quarters of Analog Devices, Inc. For 2Q17, the revenues of Linear Technology Corporation represent the GAAP revenues that would have been reported on a stand-alone basis during the period January 29, 2017 through April 29, 2017. Revenues for 3Q17 are presented on a non-GAAP basis and include \$24.6M of acquisition-related deferred revenues.

### Net Debt to Trailing Twelve Month (TTM) EBITDA

<i>(\$ millions)</i>	1Q18	2Q18	3Q18	4Q18	TTM
<b>Income from Continuing Operations, Net of Tax</b>	<b>\$268</b>	<b>\$380</b>	<b>\$415</b>	<b>\$433</b>	<b>\$1,495</b>
Provision for Income Taxes	70.7	21.7	26.1	24.6	143.1
<b>Income from Continuing Operations before Income Taxes</b>	<b>\$339</b>	<b>\$402</b>	<b>\$441</b>	<b>\$458</b>	<b>\$1,639</b>
Nonoperating Expense	66.5	62.4	58.4	55.9	243.2
Restructuring Related	57.3	1.1	1.1	1.8	61.3
Stock Based Compensation Expense*	31.8	33.6	32.2	29.8	127.4
Accelerated Stock Based Compensation Expense	0.0	0.0	0.0	3.4	3.4
Acquisition-Related Expenses	161.8	167.9	166.8	161.5	658.0
Acquisition-Related Transaction Costs	8.7	3.9	4.0	5.6	22.2
Depreciation*	48.6	48.8	48.8	50.0	196.2
<b>EBITDA</b>	<b>\$714</b>	<b>\$719</b>	<b>\$752</b>	<b>\$766</b>	<b>\$2,950</b>

**\$5,516**

**Net Debt**

**1.9x**

**Net Debt to TTM EBITDA**

The information above has not been audited.

Notes:

\* Stock based compensation expense and depreciation exclude acquisition-related adjustments incorporated into acquisition-related expenses