

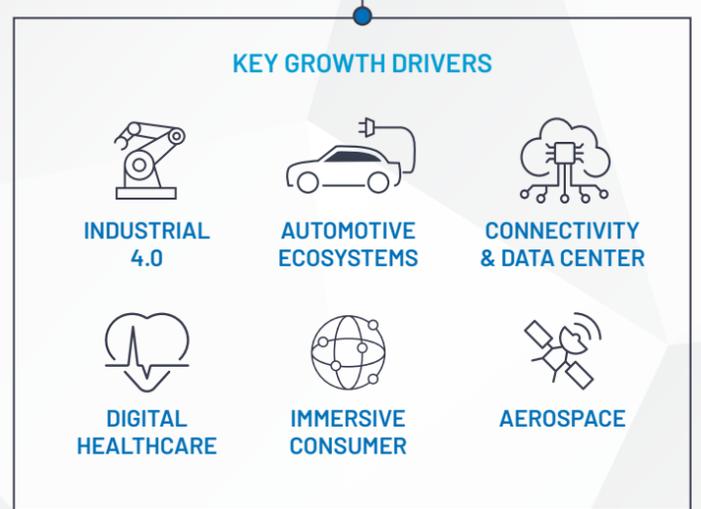
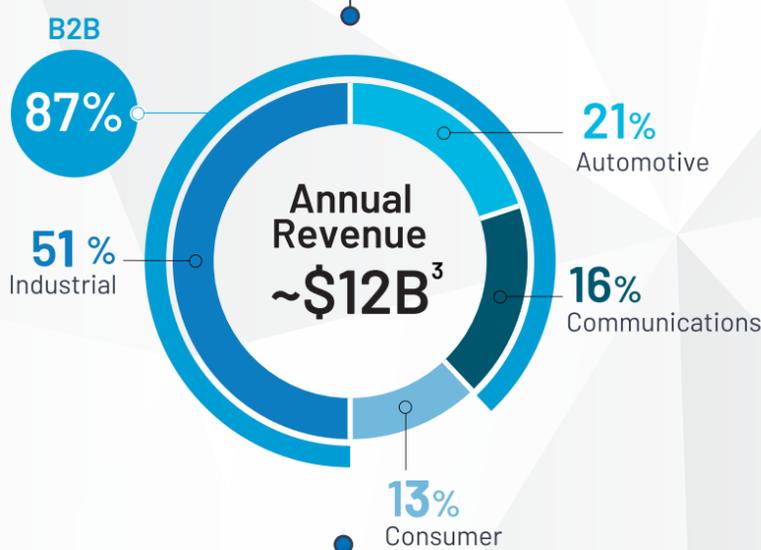
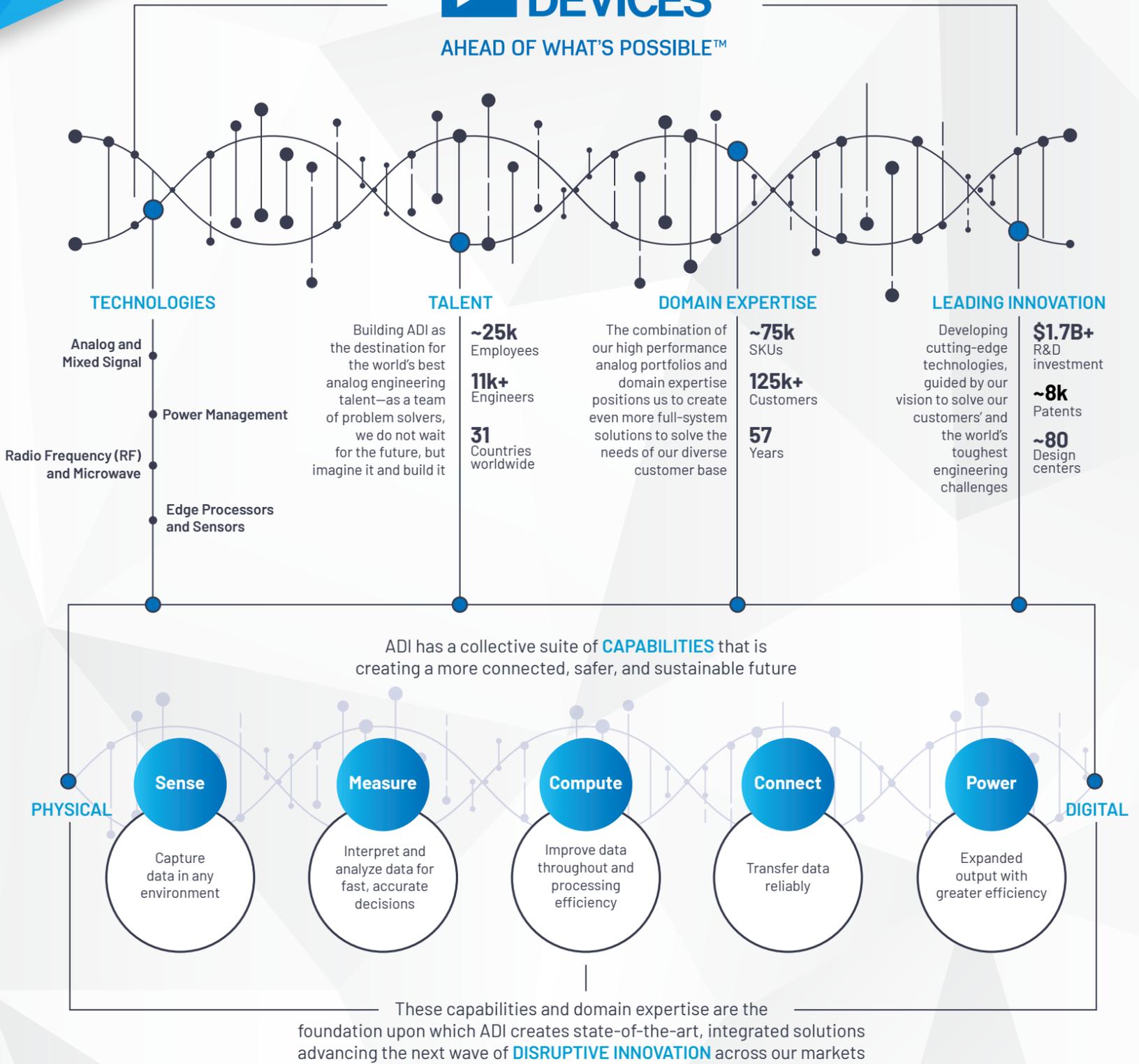
Innovating at the Edge

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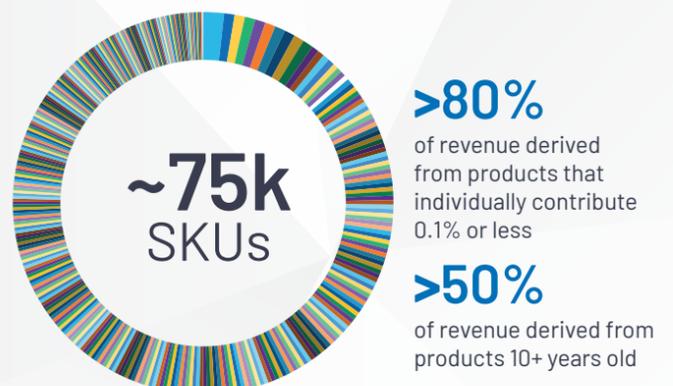
A global, high performance semiconductor company with a market cap of over **\$75 Billion¹**



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1. Source: Bloomberg, as of 10/29/2022.
 2. Gross margin, operating margin and free cash flow (FCF) margin are presented on a non-GAAP basis and exclude special items. Please see the 4Q22 earnings press release for a reconciliation of these non-GAAP items to the most comparable GAAP financial measure. Results mapped to ADI's fiscal year ended October 29, 2022.
 3. The sum of the individual percentages may not equal 100% due to rounding.



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