



YUSUF JAMAL

SVP, INDUSTRIAL, HEALTHCARE, CONSUMER, AND IOT SOLUTIONS AND SECURITY



ADI in Consumer \$800M* in 2016

Drivers



Transforming User Experience



Adding Powerful Capabilities



Deepening Customer Collaboration

Impact



Diversity and Sustainability in Prosumer



Market
Leverage Drives
Stellar Returns



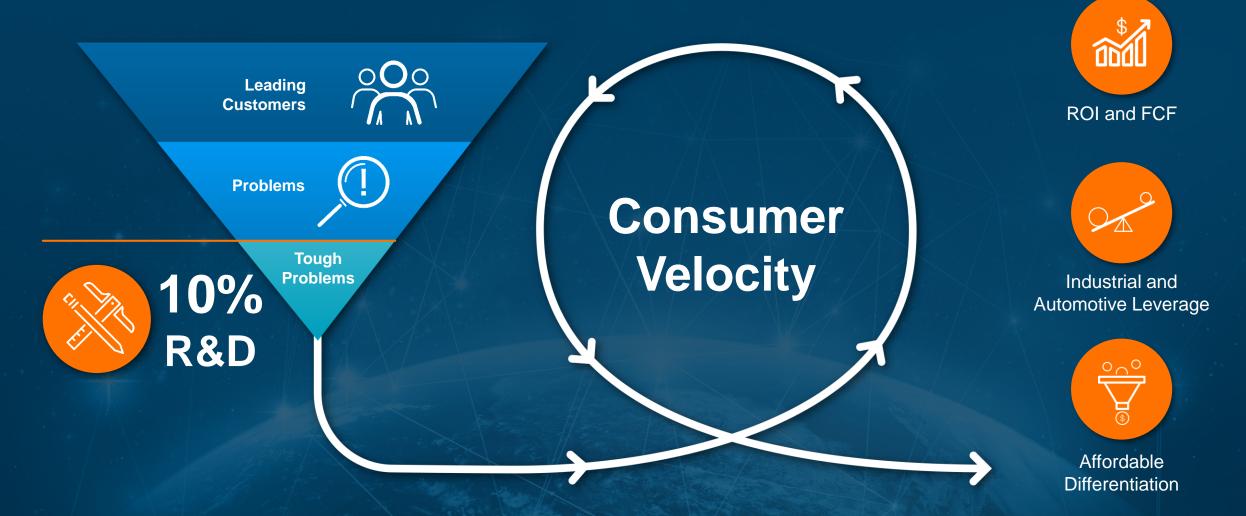
Velocity of Innovation



SAM Expansion with New Platforms



We Focus on the Toughest Problems that Drive the Highest Returns



Portables and Prosumers



Portables



- ~2/3 of Sales
- Shorter Lifecycle
- Fewer Customers
- UI/UX

Prosumer



- ~1/3 of Sales
- Longer Lifecycles
- Many Customers
- A/V Focus



High Impact Prosumer Strategy at Work



Hear Your Way



Truly Wireless



Smart Sound Filtering



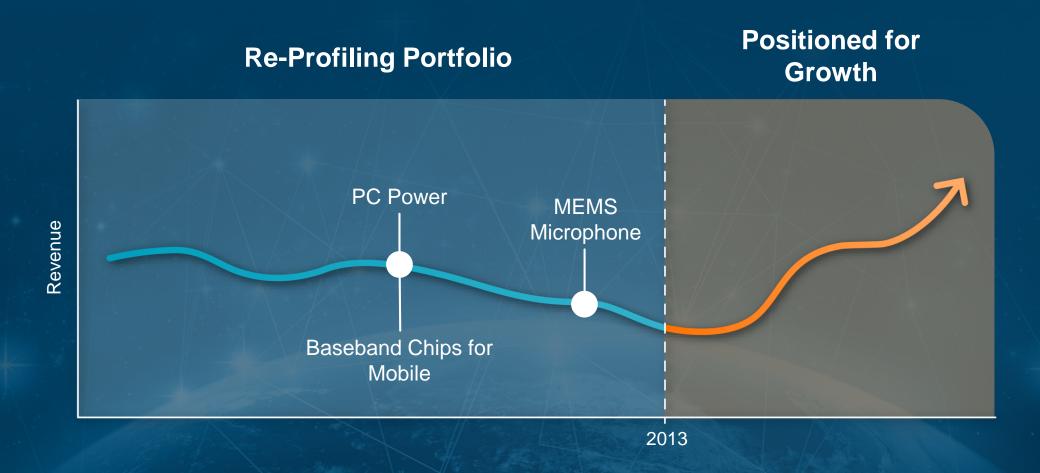
Active Noise Cancellation



No Compromising Audio Quality



We Have Reshaped the Consumer Business to Focus on the Highest Value Opportunities





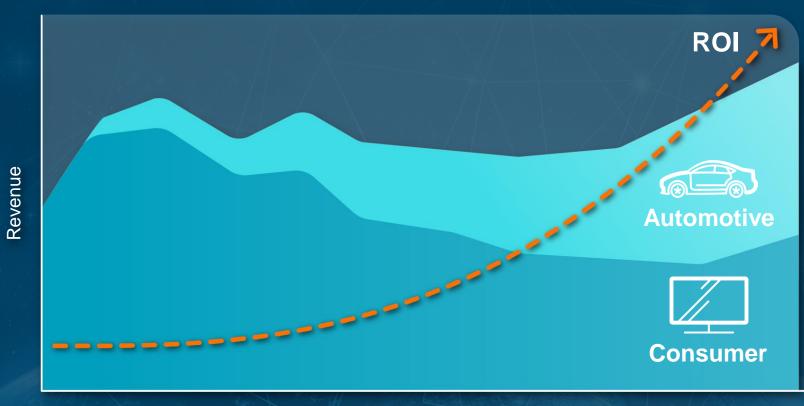
Consumer Drives Broad-Based Platform Leverage Across B2B Markets





Example of Consumer Platform Leverage into B2B that Delivered 20× ROI

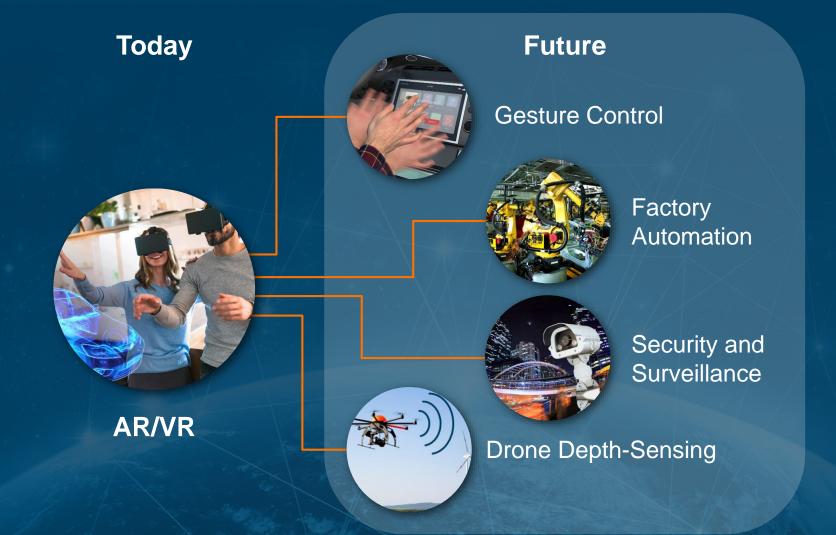
Video Platform



Time

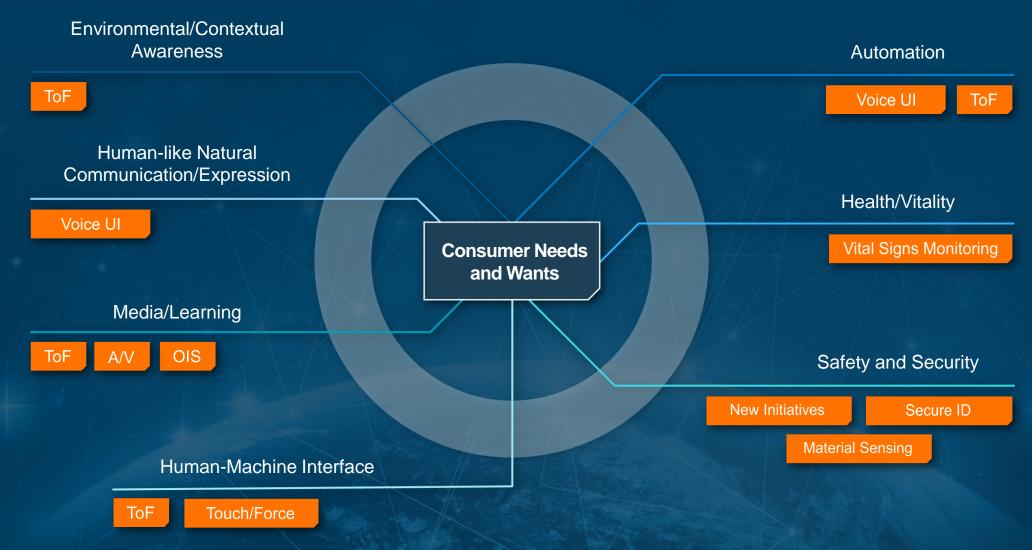


Platform Leverage Drives Future Growth Applications





Consumer Needs and Wants are at the Heart of ADI's Focused Consumer Strategy





New Technology and Applications are Driving SAM Expansion and Diversity





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Analog Devices 2017 Investor Day

POWERFULLY CONNECTING THE PHYSICAL AND DIGITAL WORLDS

